

**NOTICE OF CHANGE IN THE SHARE CAPITAL**

Milan, 15 March 2018 – **Maire Tecnimont S.p.A.** announces the new composition of the authorized, subscribed and paid-up share capital, as well as the total amount of voting rights (pursuant to art. 85-bis, paragraphs 1, 2 and 4-bis, Consob regulation 11971/1999), following the issue of No. 23,112,932 new ordinary shares from the capital increase by payment resolved upon by the Company's extraordinary shareholders' meeting of 30 April 2014, serving the conversion of the Equity-linked Bond named "€80,000,000 5.75 for cent equity-linked bonds due 2019". The attestation proving that the newly issued ordinary shares, referred to above, has been filed with the register of Companies of Rome pursuant to art. 2444 C.C. today.

	Previous situation			Current situation		
	Number of Shares making up share capital	Number of voting rights	Euro	Number of Shares making up share capital	Number of voting rights	Euro
<b>Total of which:</b>	305,527,500	473,192,634	19,689,550.00	328,640,432	496,305,566	19,920,679.32
<b>Ordinary shares without increased voting right</b> (ISIN IT0004931058, regular right) Current Coupon: No. 4	137,862,366	137,862,366	-	160,975,298	160,975,298	-
<b>Ordinary shares with increased voting right</b> (ISIN IICMTV0000104, regular right) Current Coupon: No. 4	167,665,134	335,330,268	-	167,665,134	335,330,268	-

**Maire Tecnimont SpA**

Maire Tecnimont S.p.A. is a company listed with the Milan stock exchange. It heads an industrial group (the Maire Tecnimont Group) that leads the international Engineering & Construction (E&C), Technology & Licensing and Energy Business Development & Ventures markets, with specific competences in plants, particularly in the hydrocarbons segment (Oil & Gas, Petrochemicals and Fertilisers), as well as in Power Generation and Infrastructures. The Maire Tecnimont Group operates in approximately 40 different countries, numbering around 50 operative companies and a workforce of more than 5,400 employees, along with approximately 3,000 additional Electrical & Instrumentation professionals. For more information: [www.mairetecnimont.com](http://www.mairetecnimont.com).

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