



To the attention of Mr A Bernini, Mr D Michelangeli and Mrs S Dolce

Maire Tecnimont SpA  
Via Castello della Magliana 27  
00148 Roma

Rome, 9 April 2018

Dear Sirs,

With reference to our auditor's report of the consolidated financial statements of Maire Tecnimont group as of 31 December 2017, in accordance with article 14 of Legislative Decree n° 39 of 27 January 2010 and article 10 of Regulation (EU) n° 537/2014 (the "Report") that we have transmitted to you on 4 April 2018, we inform you that for a mere typing error it has not been printed the paragraph related to the occurred non-financial statement's management approval (article 4 of Consob's Regulation implementing Legislative Decree n° 254 of 30 December 2016).

We therefore enclose the Report that includes the paragraph mentioned above and its courtesy translation into English.

The Report herein enclosed cancel and replace the previous version.

Best regards,

PricewaterhouseCoopers SpA



Carmine Elio Casalini  
(Partner)

Enclosure

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**PricewaterhouseCoopers SpA**

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With reference to the statement referred to in article 14, paragraph 2, letter e), of Legislative Decree n° 39/10, issued on the basis of our knowledge and understanding of the Company and its environment obtained in the course of the audit, we have nothing to report.

***Statement in accordance with article 4 of Consob's Regulation implementing Legislative Decree n° 254 of 30 December 2016***

Management of Maire Tecnimont SpA is responsible for the preparation of the non-financial statement pursuant to Legislative Decree n° 254 of 30 December 2016.

We have verified that management approved the non-financial statement.

Pursuant to article 3, paragraph 10, of Legislative Decree n° 254 of 30 December 2016, the non-financial statement is the subject of a separate statement of compliance issued by ourselves.

Rome, 4 April 2018

PricewaterhouseCoopers SpA

*Signed by*

Carmine Elio Casalini  
(Partner)

*This report has been translated into English from the Italian original solely for the convenience of international readers*