

MAIRE STRENGTHENS ITS FINANCIAL STRUCTURE WITH NEW FINANCING GUARANTEED BY SACE

Milan, 25 May 2023 – **MAIRE S.p.A.** announces the signing of a new €40 million financing agreement with BPER Corporate & Investment Banking, 80% backed by SACE S.p.A.'s guarantee, aimed at further strengthening MAIRE Group's capital structure.

In accordance with Legislative Decree No. 50 of May 17, 2022, the financing shall mainly support the funding requirements - including R&D spend and working capital needs - of the parent company MAIRE and of Tecnimont S.p.A., MAIRE Group's main company headquartered in Italy.

The financing shall have a maturity date as at December 2028 and a 3-year grace period, a Euribor 3-month +1.7% margin annual rate, in addition to the cost of the SACE S.p.A. guarantee, and may be fully or partly repaid at any time without penalty.

Alessandro Bernini, Chief Executive Officer of MAIRE, stated: "This new transaction contributes to the diversification of our funding sources and to the optimization of our financial structure in line with the Group's business development guidelines".

MAIRE S.p.A. leads a technology and engineering group that develops and implements innovative solutions to enable the Energy Transition. We offer *Sustainable Technology Solutions* and *Integrated E&C Solutions* in nitrogen fertilizers, hydrogen, circular carbon, fuels, chemicals, and polymers. MAIRE creates value in 45 countries and relies on 6,500 employees, supported by over 20,000 people engaged in its projects worldwide. MAIRE is listed on the Milan Stock Exchange (ticker "**MAIRE**"). For further information: www.mairetecnimont.com

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